



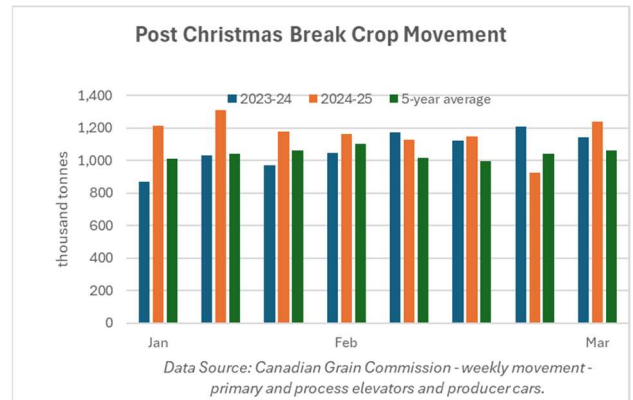
Crop Market Summary

Week ending Mar 07, 2025

Grain Prices, Can or US\$/tonne					Oilseeds & Other Prices, Can or US\$/tonne or index					7-Mar-25
Commodity	Month	This week	Last week	Year ago	Commodity	Month	This week	Last week	Year ago	
SRW Wheat	Mar	203.56	204.20	197.59	Soybeans	May	376.63	376.90	435.05	
HRW Wheat	May	207.51	210.54	215.60	Soya Meal	May	276.14	272.33	309.70	
HRS Wheat	May	217.79	219.64	243.25	Soya Oil	May	957.28	972.71	1,017.91	
CWRS Wheat	Spot	293.96	292.94	312.65	Canola	May	631.10	651.10	609.60	
CPS Wheat	Spot	280.25	284.14	275.67	Crude Oil(WTI)	Apr	67.04	69.90	77.51	
Corn	May	184.73	184.83	173.12	Dollar Index	May	103.50	107.14	102.37	
Oats	May	240.89	239.10	235.21	S&P 500	Dec	5,830	6,020	5,150	
For price specs. go to: www.open-i.ca/PriceSpec.htm					SRW Wheat	Dec	221.57	222.12	214.13	
Italics new crop					Corn	Dec	175.29	179.12	189.95	
Data in red are 12-month highs, blue 12-month lows, green revised					Canola	Nov	639.00	641.50	623.50	

COMMENT: Improving South American harvest prospects for corn and soybeans were evident the week ending February pressuring prices. But the interest was undoubtedly focused on conflicting and confusing White House announcement of US plans for tariff. It was perhaps because of the muddled messages that there appeared to be limited definitive reaction to the very serious messages implicit.

NEWS: A Kansas State winter wheat crop assessment place 54 percent of the crop in good to excellent condition, up from 50 percent a month earlier, compared to 53 percent at this time last year and a five-year average for late February/early March of 35 percent.



Every else considered the chaotic in a trade policy context, first few weeks of the Trump presidency do not seem to have had much impact on Canadian crop movement. But this may change!

OPINION: In the past the impact of weather on crop conditions, harvests, supplies and market prospects was seen as the big unknown. After last week tariffs and trade must be given at least equal billing.

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While every reasonable effort is made to ensure this information is accurate, the author is unable to provide any guarantee over accuracy, or to be liable for the consequences of action taken on the basis of any information which proves to be inaccurate.